

The background of the entire page is a light green marble pattern with darker green veins. A solid, medium-green horizontal band runs across the center of the page, serving as a backdrop for the title and subtitle.

# Illinois Bar Foundation

2019-2020 Impact Report

# YOUR ILLINOIS BAR FOUNDATION



## Helping attorneys in need

The Warren Lupel Lawyers Care Fund provides a lifeline to attorneys and their families with nowhere left to turn, offering financial aid to help them pay for day-to-day necessities during times of crisis.



## Adding more attorneys to the civil legal aid field

Post-Graduate Legal Fellowships empower recent law school graduates to build their professional skills while also enabling civil legal aid clinics to help more low-income clients.



## Promoting access to justice for all

We distribute Access to Justice Grants to organizations around the state that provide civil legal aid services, educate individuals about their rights and responsibilities, and encourage pro bono work.



## Offering navigational assistance for pro se litigants

Illinois JusticeCorps places trained volunteers in courthouses around the state to give navigational and procedural assistance to those facing the legal system without an attorney.

# PRESIDENT'S LETTER

To say that the past year has surprised us would be an understatement. Throughout the course of our fiscal year, the Illinois Bar Foundation (IBF), took up the challenge of adapting our events and creating innovative new ways to help those in need as the COVID-19 crisis unfolded. Starting in the spring of 2020, the IBF awarded three special project grants in partnership with Edelson PC to organizations providing support to students and their families as they struggled to keep up with remote learning and to help provide the special education support they were no longer able to receive in schools. These Edelson Special Project Grants, distributed to Chicago Volunteer Legal Services, Equip for Equality, and the James B. Moran Center for Youth Advocacy, enabled the IBF to help families in our communities overcome significant challenges in a forward-thinking way.



**Deane B. Brown**

At the heart of our work, there has always been a guiding principle that it is our responsibility as attorneys to look out for our own and give back to the profession. Since 1951, we've embodied this principle through the Warren Lupel Lawyers Care Fund, which provides vital financial aid to attorneys and their families struggling with major physical and mental health crises that have limited or eliminated their ability to support themselves. We were able to provide support to 20 attorneys and/or their families this year, allowing them to worry less about medical bills and living expenses during some of their most difficult days. In June of 2020, the Board of Directors expanded our Lawyers Care program with the COVID-19 Lawyers Care Relief Fund, offering one-time grants to attorneys facing hardship as a result of the pandemic. This special relief fund, made possible by donor contributions and generous cy pres awards directed to us by Edelson PC and Zimmerman Law Offices, enabled us to reach a helping hand to more attorneys than ever before, ultimately distributing over \$125,000 in funds to more than 60 attorneys, representing each appellate district of Illinois.

While we didn't know that our regular schedule of events would be put on pause in spring of 2020, we were thrilled to be able to host a few of our signature fundraisers prior to the pandemic. In July, we joined with our friends at the Illinois State Bar Association to honor ISBA President 2018-19 Hon. James F. McCluskey in Oak Brook, and in September, we celebrated the life of attorney Myles L. Jacobs in Joliet while raising important funds for the Warren Lupel Lawyers Care Program. In December, we returned to Rosemont for our Fellows Breakfast, honoring Allen N. Schwartz of Kralovec, Jambois & Schwartz with the Honorary Fellow Award and Michael J. Rooney, retired Executive Director of the Illinois Institute for Continuing Legal Education, and Illinois Supreme Court Justice Mary Jane Theis with our Distinguished Service to Law & Society Awards.

Of course, our biggest event of the year takes place in October, and 2019 was no exception as we hosted our 21st Annual Gala at the Four Seasons, celebrating Bob Clifford of Clifford Law Offices. It was an honor to recognize a true icon of the legal community, and this year's Gala was our most well-attended yet with over 550 guests joining us to toast to Bob's accomplishments. Bob's steadfast commitment to helping others and changing public policy through the tort litigation system, his remarkable contributions to the legal community and the magnitude of his philanthropy throughout the career made him exceedingly worth of our highest honor.

The funds raised by our events not only went back to our colleagues in need but also to the Access to Justice causes the IBF supports. Through our Access to Justice Grants Program, we distributed \$230,000 to 33 organizations around the state of Illinois that provide civil legal aid services, encourage pro bono work, and educate citizens about their legal rights and responsibilities. Each of these organizations helps countless low-income individuals in need of legal assistance, assisting those who have struggled with issues like domestic violence, homelessness, and sexual trafficking and exploitation, among others. The IBF also continued its work administering the Illinois JusticeCorps program in 13 courthouses around Illinois. Traditionally a program providing exclusively in-person services in courthouses, due to the COVID-19 pandemic, Illinois JusticeCorps members incorporated remote services, assistance with video conferencing, and other innovative practices that have allowed them to continue to help those without lawyers seek access to justice.

Through the changes that 2020 has brought, we are proud to say that one thing has remained constant: our work on behalf of those in need around the state of Illinois. The steadfast support of all of our donors has made an impactful difference on the lives of those we serve. Inside these pages, you'll hear some of these stories and read more about the work your dollars have enabled us to accomplish this year. We hope you'll continue to join us in our mission in the years to come.

*Deane B. Brown*  
**Deane B. Brown**  
President 2019-20

## TOTAL DOLLARS INVESTED

# \$958,500

## IN ILLINOIS



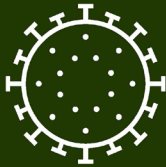
### \$135,000

TO SUPPORT LAWYERS WHO  
CAN NO LONGER PROVIDE FOR  
THEMSELVES AND THEIR  
FAMILIES



### \$237,500

TO FUND ORGANIZATIONS  
AROUND THE STATE OFFERING  
CIVIL LEGAL AID TO LOW-  
INCOME CLIENTS



### \$108,000

IN COVID-19 RELIEF  
FUND GRANTS TO ATTORNEYS  
STRUGGLING AS A RESULT OF  
THE PANDEMIC



### \$430,000

TO PLACE TRAINED VOLUNTEERS  
IN COURTHOUSES AROUND THE  
STATE TO HELP THOSE WITHOUT  
ATTORNEYS

### \$25,000

TO SUPPORT A RECENT GRADUATE AS THEY WORK IN THEIR ALMA MATER'S CIVIL LEGAL AID CLINIC

### \$6,000

YLD CHILDREN'S  
ASSISTANCE FUND GRANTS

### \$2,500

JASON E. BELLWS FUND  
TUITION SCHOLARSHIP

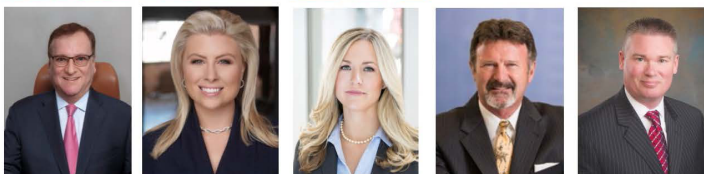
### \$14,500

M. DENNY HASSAKIS FUND  
JUVENILE JUSTICE GRANTS

# BOARD OF DIRECTORS



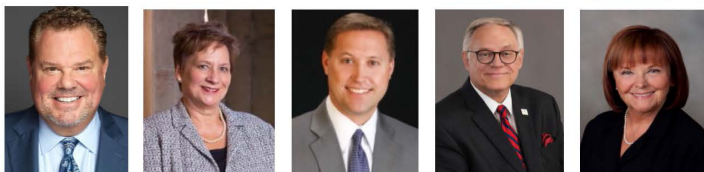
**Deane B. Brown**, President  
**William A. Peithmann**, First Vice President  
**Lisa M. Nyuli**, Second Vice President  
**Sandra Crawford**, Third Vice President  
**Timothy W. Kelly**, Immediate Past President



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**Lawrence A. Stein**  
**Ryan P. Theriault**  
**Sarah E. Toney**  
**Rory T. Weiler**  
**Cory White**

## STAFF

(Not pictured)

**David M. Anderson**,  
 Executive Director  
*(through January 2020)*

**Emily Good**,  
 Development &  
 Administrative Assistant

**Jenna Kearns**,  
 Illinois JusticeCorps  
 Regional Coordinator

**Jessie Reeves**,  
 Development & Program  
 Officer

**Stacey Jonas Weiler**,  
 Illinois JusticeCorps  
 Program Operations  
 Director; IBF Grants  
 Manager



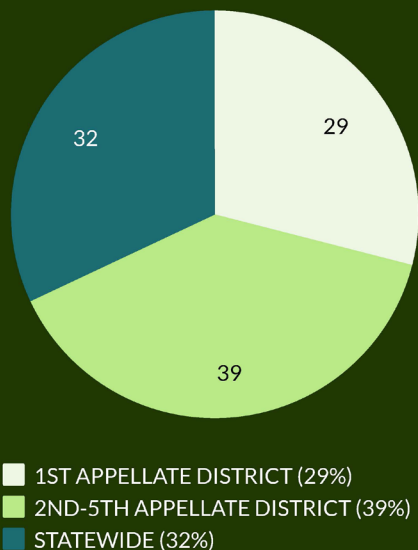
# ACCESS TO JUSTICE GRANTS

The Illinois Bar Foundation (IBF) is the only statewide, voluntarily-funded grant making organization in Illinois promoting access to justice. Thanks to the support of lawyers, law firms, and businesses serving lawyers, the IBF is able to award funding to legal aid organizations across Illinois which provide fundamental civil legal services to those who would otherwise not have equal access to justice.

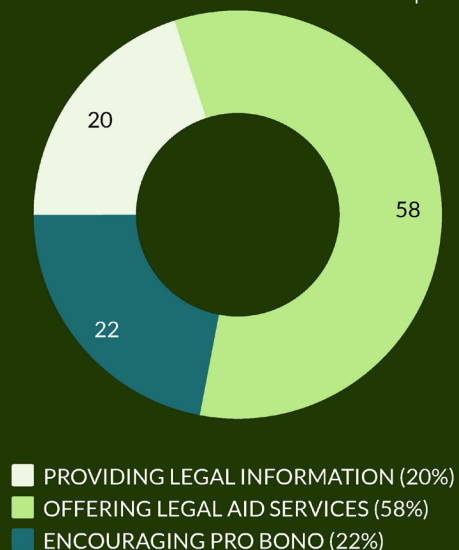
The IBF, throughout its long history, has sustained and helped create many organizations that provide critical legal support to vulnerable individuals throughout Illinois. With that intent, **in Fiscal Year 2020 the IBF awarded 33 ATJ grants totaling \$230,000** to non-profit organizations that:

- ★ Enhance the availability of civil legal aid to those of limited means
- ★ Encourage pro bono legal work
- ★ Educate Illinois residents about their rights and responsibilities under the law

Where the Funds Go



How the Funds Help



# GRANTEES BY SERVICE AREA

## ORGANIZATIONS SERVING THE ENTIRE STATE

- **Cabrini Green Legal Aid:**  
\$10,000 for the Criminal & Juvenile Records Program
- **The Chicago Lighthouse:**  
\$2,500 for the Arthur & Esther Kane Legal Clinic
- **Children's Legal Center:**  
\$5,000 for general operating support
- **Equip for Equality:**  
\$5,000 for the Special Education Clinic
- **Farmworker & Landscaper Advocacy Project:**  
\$5,000 for community legal education
- **Illinois Coalition for Immigrant & Refugee Rights:**  
\$5,000 for Know Your Rights Education
- **Illinois Equal Justice Foundation:**  
\$5,000 for the Equal Justice Illinois Campaign
- **Illinois Legal Aid Online:**  
\$15,000 for general operating support
- **Public Interest Law Initiative:**  
\$15,000 for the Pro Bono Program
- **Uptown People's Law Center:**  
\$5,000 for the Prisoners' Rights Project

## ORGANIZATIONS SERVING COOK COUNTY

- **Ascend Justice:**  
\$10,000 for the Emergency Services Division
- **CARPLS:**  
\$10,000 for the Legal Aid Hotline
- **Center for Disability and Elder Law:**  
\$5,000 for Senior Legal Assistance Clinics
- **Chicago Alliance Against Sexual Exploitation:**  
\$5,000 to support the Legal Services Program
- **Chicago Volunteer Legal Services:**  
\$10,000 for the Guardian Ad Litem for Disabled Adults Program
- **James B. Moran Center for Youth Advocacy:**  
\$5,000 for Education Advocacy Project
- **Lawyers' Committee for Better Housing:**  
\$7,500 for the Tenant Advocacy Program
- **Legal Council for Health Justice:**  
\$5,000 for the Homeless Outreach Project
- **Life Span:**  
\$5,000 for legal services for victims of domestic and sexual violence
- **Erie Neighborhood House:**  
\$5,000 for the Pro Se Asylum Project

*Read below for a client story from Life Span:*

“ A Life Span supervisory attorney assisted a woman who we will call, “Ava” with a divorce from her husband who lives in Georgia. They have a 2-year old child. There was a history of abuse and his drinking problem. Negotiations dragged for 6 months because abuser wanted unsupervised visits and Ava did not. COVID-19 halted travel. Divorce proceedings ceased. When the courts opened remotely we requested a pretrial conference with the judge via Zoom. We discussed the issues; the judge agreed about the unsupervised visits and proposed a schedule where Ava felt comfortable. The judge granted Ava's divorce via Zoom in June 2020. Abuser was ordered to pay \$600 a month child support and \$1000 in monthly childcare.

”

Our vision: to be the statewide leader in advancing equal justice.

## ORGANIZATIONS SERVING THE SECOND THROUGH FIFTH APPELLATE DISTRICTS

- **Beyond Legal Aid**  
\$5,000 for community legal workshops in the 2nd Appellate District
- **Family Shelter Service:**  
\$5,000 for the Legal Readiness Program in the 2nd Appellate District
- **Land of Lincoln Legal Aid:**  
\$17,500 for general operating support in the 4th and 5th Appellate Districts
- **Migrant & Immigrant Community Action Project:**  
\$5,000 for general operating support in the 4th and 5th Appellate Districts
- **National Immigrant Justice Center**  
\$7,500 to support their Immigration Court Detained Help Desk
- **North Suburban Legal Aid Clinic:**  
\$5,000 for Immigration & Housing Services in the 2nd Appellate District
- **Northern Illinois Justice for Our Neighbors:**  
\$5,000 for the Immigration Legal Project in the 1st, 2nd, and 3rd Appellate Districts
- **Prairie State Legal Services:**  
\$17,500 for Telephone Counseling Services in the 2nd, 3rd, and 4th Appellate Districts
- **Pro Bono Network:**  
\$5,000 for capacity building support in the 1st and 2nd Appellate Districts
- **Riverview Center:**  
\$5,000 for legal representation for survivors of domestic violence in the 2nd Appellate District
- **The Immigration Project:**  
\$5,000 for Regional Immigration Clinics in the 4th and 5th Appellate Districts
- **Turning Point:**  
\$2,500 for the Legal Access Program in the 2nd Appellate District
- **World Relief DuPage/Aurora**  
\$5,000 for the Immigrant Legal Services Program in the 2nd Appellate District

“From the Migrant & Immigrant Community Action Project Ms. R is a single mother of four who became a lawful permanent resident in 1998 and has been an IL resident since 2001. For many years, the process to become a citizen seemed too complicated and daunting for Ms. R to undertake on her own. In late 2019 she found the MICA Project and we were able to support her in her citizenship application including requesting a waiver of the English requirement due to the length of her time as a permanent resident and a waiver of the filing fees associated with the form. Her application was approved shortly before the COVID-19 pandemic closed immigration offices, and she is now awaiting an oath ceremony to officially become a U.S. citizen.”

## 2020 SPECIAL PROJECT GRANTS

In conjunction with our friends at Edelson PC, the Illinois Bar Foundation awarded 3 special project grants in FY20 to **Chicago Volunteer Legal Services, Equip for Equality, and the James B. Moran Center for Youth Advocacy.**

These Edelson Special Project Grants were awarded to support the organizations' efforts to adapt and meet the needs of clients, particularly students and families struggling **to adjust to remote learning and to help provide the special education support they were no longer receiving in schools due to the COVID-19 crisis.**

These grants enabled the IBF to help more families in our communities overcome significant challenges in an innovative way.

One grantee, Equip for Equality, shared the following story about a family they were able to assist with these additional funds:

*“The Spanish-speaking parent of a 5th-grader with dyslexia, anxiety, & a sensory disorder called Equip for Equality (EFE) when her daughter wasn't making progress. EFE represented her in an IEP meeting & mediation. The district then moved her to a school with a special classroom with evidence-based, multisensory instruction in reading & services for her social, emotional & sensory needs. EFE also helped her get tech & reading instruction during COVID-19 closures. The student is much more comfortable now & her anxiety has decreased.”*

**Edelson** PC



# ILLINOIS JUSTICECORPS



This innovative AmeriCorps program enlists student volunteers to serve as guides to make courts across Illinois **more welcoming and less intimidating for people without lawyers**. Volunteers do not provide legal advice but do provide crucial procedural and navigational assistance in eleven Illinois counties.

The program offers a unique opportunity for young people of all backgrounds to get positive exposure to the legal system, and increase their skills and knowledge, making it more likely they will pursue a career related to the justice system, strengthening and diversifying the legal profession in the future.

## Serving the Public During the COVID-19 Crisis

Like many programs and organizations, Illinois JusticeCorps services came to a halting stop in March 2020 and had to pivot to rise to the challenges of the COVID-19 pandemic and the needs of self-represented litigants who were left to even fewer resources. In the wake of courthouse closures and all other in-person court-based services moving remote, Illinois JusticeCorps has taken steps to provide meaningful service opportunities to our AmeriCorps members while keeping their health and safety in mind. For example, the program established several phone hotlines that provide legal information, in particular information about remote court hearings, e-filing, and how to access online legal services.



## Where to Find Us

The Richard J. Daley Center | Markham Courthouse | George N. Leighton Criminal Courthouse | Champaign County | Kane County | Kankakee County | Knox County | Lake County | Madison County | McHenry County | McLean County | Will County | Winnebago County



# WARREN LUPEL LAWYERS CARE FUND

*The founding objective of the Illinois Bar Foundation in 1951, the Lawyers Care Fund remains at the core of our mission today.*

Named after Past President Warren Lupel, this program provides financial aid to deserving members of the Illinois Bar during times of crisis, helping them pay for day-to-day necessities when they are no longer able to support themselves and their families.

The typical recipient has had a major medical or mental health crisis that prevents them from earning income. The related medical expenses often deplete savings and make maintaining a reasonable standard of living nearly impossible. The IBF offers a lifeline to help keep these attorneys and their families in their homes, buy groceries, and pay medical bills. In FY20, the IBF distributed approximately \$135,000 in financial aid to attorneys and their families in need throughout Illinois.

HOW YOUR DONATIONS

CHANGE LIVES



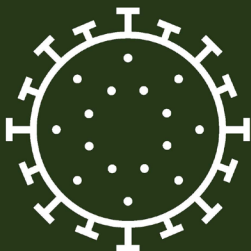
Bob was a litigator and he handled large insurance defense cases, really from the start of his career. When Bob was first diagnosed with Posterior Cortical Atrophy (a rare and aggressive form of Alzheimer's), my immediate impulse was, 'He's my best friend and love of my life and all I want to do is fill the rest of his life with as much joy as possible.'

It was like the rug was pulled out from under us. But being awarded the grant money, it really was a lifeline....like somebody threw me a rope. I was drowning and they were pulling me in. The financial assistance, it's really made all the difference. **It's given me room to breathe so I can focus on Bob.**

If you ever wonder if you're making a difference, you are. You're making a very real difference to myself, to my husband, to our four children. Every single day we think about how grateful we are to know that there are people in our corner...it makes such a difference.



If you know of a member of the Illinois Bar who is in need of financial assistance due to age, illness, or disability, please call the Illinois Bar Foundation at 312-726-6072 for a confidential discussion and an application for assistance.



# COVID-19 LAWYERS CARE RELIEF FUND

Helping attorneys through the toughest times of their lives has been at the core of what we at the Illinois Bar Foundation have done since 1951. As COVID-19 began to spread in spring 2020, the IBF recognized the impact that the statewide shutdown would have on attorneys and their practices, particularly solo practitioners and those working in small firms. With this in mind, we established the COVID-19 Lawyers Care Relief Fund as an extension of our existing Warren Lupel Lawyers Care Fund.

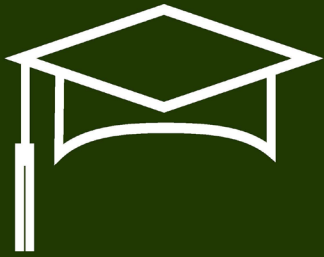
Through the COVID-19 Lawyers Care Relief Fund, we distributed one-time grants to attorneys struggling to make ends meet as a result of the COVID-19 pandemic. This special relief fund, made possible by a generous cy pres award directed to the IBF by our friends at Edelson PC, enabled us to further our reach to even more attorneys in need throughout the state, **with a total of \$108,000 distributed in FY20 to attorneys representing each appellate district of Illinois.** Some of their stories are below.

“ I’m a small town attorney with a solo practice. Revenues started to decline as a result of COVID and, like many attorneys I started to look at my accounts receivable. **The Illinois Bar Foundation COVID-19 Relief Fund grant gave me the breathing space I needed to make sure I didn’t have to go after my clients aggressively on past due bills when I was stressed.** Instead I was able to extend them lengthier payment terms without sacrificing the needs of my practice or my family.

As a result, the Illinois Bar Foundation not only helped me, but **it allowed me to help maintain the good reputation of all the small town Illinois solo practitioners who are trying to work within our clients’ unique financial needs.** ”

“ I am a solo practitioner and had only been one for about a year at the time I received these grant funds. As a first generation college graduate and a proud descendant of blue collar workers, I am so thankful for this grant from the bar foundation, as I was unable to obtain any other professional or business assistance.

I deal with challenging family law and juvenile court issues, as well as criminal matters. They take their toll on my mental health, which includes diagnoses of anxiety and depression. **The grant funds took a huge weight off my emotional and mental burden during a time when business took a nosedive, and I am so thankful for the work of the Foundation in assisting attorneys during this time.** If you’re a supporter of the Foundation, consider this a personal thank you from a young(ish) lawyer who needed the help. ”



# POST-GRADUATE LEGAL FELLOWSHIPS

In Fiscal Year 2020, IBF Post-Graduate Legal Fellows worked in civil legal aid clinics at **UIC John Marshall Law School's Fair Housing Legal Clinic** and **Loyola University Chicago School of Law's Community Law Center**.

*The purpose of the Fellowships program is threefold:*

- ★ Increase access to civil legal aid for low-income residents by providing efficient and effective legal services
- ★ Help new attorneys develop practical legal, personal, and professional skills
- ★ Instill in young attorneys the value of public service law, which will serve them and their clients throughout their careers

# 6

## Years of Increasing Access to Civil Legal Aid

The latest class of Post-Graduate Legal Fellows serving in FY20 marks the 6th year of the program. Throughout the years, **the IBF Fellowship position has helped each law school's civil legal aid clinic increase its capacity by approximately 50%**, allowing them to serve more low-income Illinoisans while also providing vital professional experience for new lawyers.

2014-15: Juan Mejia, U of I -- Alexis Simmons, NIU -- Emily Vaughan, Loyola

2015-16: Calli Burnett, Loyola -- Bryan McIntyre, U of I -- Marishonta Wilkerson, NIU

2016-17: Victoria Dempsey, Loyola -- Caitlin Duane, DePaul -- Patricia Zimmerman, NIU

2017-18: Caitlin Kelly, Loyola -- Ryan Lowe, NIU -- Mallory Morgan, DePaul

2018-19: Alejandra Palacios, UIC John Marshall -- Kristine Ruhl, Loyola

2019-20: Audrius Aleksionas, UIC John Marshall -- Mardysa Arnold, Loyola

# 2019-20 FELLOWS



## AUDRIUS ALEKSIUNUS

UIC John Marshall Law School

During his Fellowship year, Mr. Aleksionus worked in the JMLS Fair Housing Legal Clinic, focusing on housing related issues including landlord tenant law, public benefits, torts/nuisance actions, condominium law, land use law, zoning and other administrative law areas. During the grant term, the Clinic served well over 30 very low- and moderate-income families, and/or individuals, all of whom were victims of housing discrimination.

"I am truly grateful for the Illinois Bar Foundation Fellowship at the UIC JMLS Fair Housing Legal Clinic. **It helped me gain valuable experience and legal skills that I am able to use today. I worked on interesting matters that promoted the public good.** I had my own caseload and the freedom to make judgments on strategy in consultation with my client and the expert attorneys at the clinic. The Clinic team is passionate about their work and that also inspired me. My experience in the Clinic helped me transition into a full-time position at a large law firm."



## MARDYSA ARNOLD

Loyola University Chicago School of Law

This year, Ms. Arnold handled approximately 20 cases at the Loyola University Community Law Center, directly benefitting clients and families that the Clinic would not be able to serve otherwise. In most of her cases, she represented minors in contested guardianship cases that were brought in the Circuit Court of Cook County, Probate Division. In addition, she handled Petitions for Guardianship of Disabled Adults, also in the Probate Division.

"My fellowship has been incredibly fulfilling. **The ability to get such a great deal of client and courtroom experience as a brand new lawyer has been invaluable. I am also especially grateful to be serving members of my community who are considered to be the "working poor" and who might not otherwise be able to afford legal representation.** I am forever thankful to the Illinois Bar Foundation for providing me with such an amazing opportunity!"

# RESTRICTED FUNDS



## ISBA YLD CHILDREN'S ASSISTANCE FUND

The IBF and the Illinois State Bar Association's Young Lawyers Division manage the Children's Assistance Fund, which awards grants to nonprofit organizations with services related to the law and children. In Fiscal Year 2020, the Children's Assistance Fund provided \$6,000 to support ISBA YLD Summer Internship with the Public Interest Law Initiative.

### PUBLIC INTEREST LAW INITIATIVE SUMMER INTERNSHIP

The ISBA YLD intern provides legal services to or on behalf of children and works for 400 hours over the summer at a PILI-participating agency serving this target population. The internship program yields immediate, tangible results for their agencies and the clients they serve, while also helping to create long-term sustainability within legal services through the relationships and skills they build, and through the commitment to service fostered through the PILI Internship.



## JASON E. BELLOWS FUND

In memory of her late husband, Hon. Carole Bellows created a scholarship fund to assist law school students in need. In Fiscal Year 2020, the University of Illinois College of Law received a \$2,500 grant to award one special first year law student a partial tuition scholarship.

## M. DENNY HASSAKIS FUND

The M. Denny Hassakis Fund, established by Mark and Janet Hassakis, focuses on improving Illinois' juvenile justice system, through advocacy to promote public policy changes and support of programs helping vulnerable youth. In Fiscal Year 2020, the M. Denny Hassakis Fund awarded grants to:



### JAMES B. MORAN CENTER FOR YOUTH ADVOCACY

Supporting the Clemency Initiative

### JUVENILE JUSTICE INITIATIVE

Supporting the Educational Summit on Justice for Children & Emerging Adults in Conflict with the Law

### LAND OF LINCOLN LEGAL AID

Supporting the Sealing & Expungement Summit

# LINCOLN LEGACY SOCIETY

The **Lincoln Legacy Society** was created to honor and recognize individuals who have agreed to support the Foundation's vision to be the statewide leader in advancing access to justice by providing for the IBF in his or her estate plan.

By joining the Lincoln Legacy Society, you allow the IBF to thank you, not your executor or trustee, for your generosity and thoughtfulness. Additionally, you serve as an inspiration to others to make an estate gift and join the Lincoln Legacy Society.

## THANK YOU TO OUR LLS MEMBERS:

David and Margaret Berek  
Perry and Michelle Browder  
Hon. Vincent F. and Zina Cornelius  
Sandra Crawford  
John W. Damisch  
Leonard S. DeFranco  
Bob Downs  
Carl R. Draper  
Gregg A. Garofalo  
Susan M. Goldberg  
Hon. Russell W. Hartigan, Ret.  
Mark D. Hassakis  
R. Michael Henderson  
Mark L. Karno  
Thomas and Eileen Killarney  
John B. Kincaid  
G. Timothy and Debra Leighton

James M. and Barbara Lestikow  
John G. Locallo  
Dr. Mary L. Milano  
John L. Nisivaco &  
Dr. Colleen Fitzgerald  
William A. Peithmann  
Mary F. Petruchius  
Kristen E. Prinz  
James Reichardt  
Shari R. Rhode  
Hon. Edward Schoenbaum, Ret.  
Russell K. Scott  
David B. and Janet Sosin  
Letitia Spunar-Sheats  
John E. and Terry Thies  
Donald R. Tracy  
Hon. Debra B. Walker  
J. Nelson Wood



*"Contributing to the Lincoln Legacy Society not only allows me to support an organization I believe in, it also provides an extra income tax benefit if it is made with IRA proceeds, so my loved ones get less taxable IRA money and more cash which is income tax free."*

**James M. Lestikow**

*Lincoln Legacy Society member & past IBF President*

ILLINOIS BAR FOUNDATION



LEGACY  
SOCIETY

TM

Make your pledge today.

Visit

**[www.IllinoisBarFoundation.org](http://www.IllinoisBarFoundation.org)**

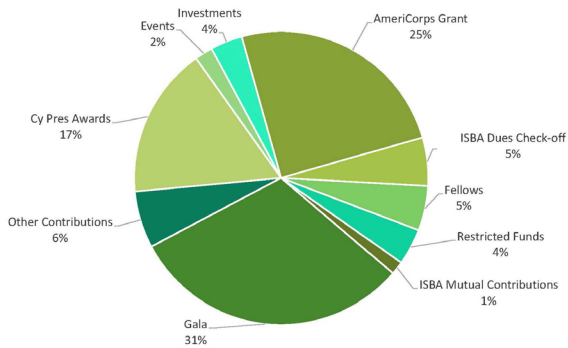
to fill out the Lincoln Legacy Society membership application or contact the office at 312-726-6072

or

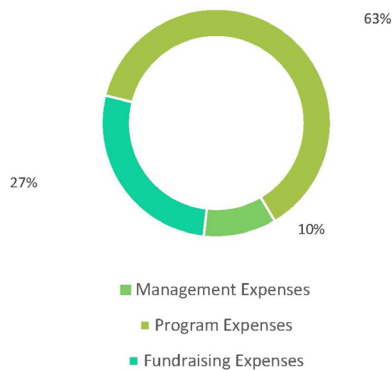
[IBFinfo@illinoisbarfoundation.org](mailto:IBFinfo@illinoisbarfoundation.org)

# STATEMENTS OF FINANCIAL POSITION

## Revenue



## Expenses



## Illinois Bar Foundation

### STATEMENTS OF FINANCIAL POSITION

June 30

	2020	2019
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 190,097	\$ 297,386
Investments	3,225,047	3,103,568
Pledges receivable, net	63,456	63,151
Due from Illinois State Bar Association	9,706	16,652
Accrued interest receivable	3,464	5,159
Other receivables	70,900	186,658
Prepaid expenses	50,698	69,159
Total current assets	3,613,368	3,741,733
<b>NON-CURRENT ASSETS</b>		
Equipment and software, net	6,222	8,164
Long-term pledges receivable, net	311,106	293,855
Walter Durley Boyle Charitable Trust	331,130	326,637
Ogden Brainard Residuary Trust	844,545	857,393
Total non-current assets	1,493,003	1,486,049
<b>Total assets</b>	<u>\$ 5,106,371</u>	<u>\$ 5,227,782</u>
<b>LIABILITIES</b>		
<b>CURRENT LIABILITIES</b>		
Accounts payable	\$ 23,116	\$ 37,040
Grants payable	45,000	298,000
Deferred revenue	63,575	194,150
Total current liabilities	131,691	529,190
<b>NET ASSETS</b>		
Without donor restrictions		
Undesignated	1,759,383	1,061,073
Designated for special projects	1,028,370	1,540,548
Total net assets without donor restrictions	2,787,753	2,601,621
With donor restrictions	2,186,927	2,096,971
Total net assets	4,974,680	4,698,592
<b>Total liabilities and net assets</b>	<u>\$ 5,106,371</u>	<u>\$ 5,227,782</u>

## STATEMENT OF ACTIVITIES

## Illinois Bar Foundation

## STATEMENT OF ACTIVITIES

Year Ended June 30, 2020

	<u>Without Donor Restrictions</u>		<u>With Donor Restrictions</u>	<u>Total</u>
	<u>Undesignated</u>	<u>Designated</u>		
<b>REVENUES AND OTHER SUPPORT</b>				
Grants and contributions				
ISBA membership	\$ 114,647	\$ -	\$ -	\$ 114,647
Fellows	7,665	7,665	91,185	106,515
Warren Lupel Fund	-	-	38,281	38,281
Memorials	1,750	-	-	1,750
M. Denny Hassakis Fund	-	-	9,347	9,347
Illinois JusticeCorps	-	-	536,485	536,485
Walter Durlley Boyle Charitable Trust	-	-	5,276	5,276
Giving Circle	5,853	-	545	6,398
100% Club	22,465	-	2,558	25,023
Interest and dividends, net of fees of \$ 22,181	63,660	-	12,175	75,835
Unrealized gain (loss) on investments	10,627	-	(6,848)	3,779
Realized gain on investments	28,832	-	4,089	32,921
Ogden Brainard Residuary Trust	-	21,969	-	21,969
Young Lawyers Division	-	11,170	-	11,170
Gala	668,050	-	-	668,050
Receptions	11,430	-	-	11,430
Cy Pres Awards	359,216	-	-	359,216
In-kind services	88,227	-	-	88,227
Special events	24,611	-	6,859	31,470
Other	8,607	-	-	8,607
Net assets released from restrictions and designations				
Satisfaction of Board's designations	583,790	(583,790)	-	-
Satisfaction of program restrictions	579,188	30,808	(609,996)	-
Total revenues and other support	2,578,618	(512,178)	89,956	2,156,396
<b>EXPENSES</b>				
Program services				
Grants and contributions	343,498	-	-	343,498
Lawyers Care Fund	293,598	-	-	293,598
Illinois JusticeCorps	539,147	-	-	539,147
Total program services	1,176,243	-	-	1,176,243
Supporting activities				
Management and general expenses	193,847	-	-	193,847
Fundraising expenses	510,218	-	-	510,218
Total supporting activities	704,065	-	-	704,065
Total expenses	1,880,308	-	-	1,880,308
CHANGE IN NET ASSETS	698,310	(512,178)	89,956	276,088
NET ASSETS AT BEGINNING OF YEAR	1,061,073	1,540,548	2,096,971	4,698,592
NET ASSETS AT END OF YEAR	\$ 1,759,383	\$ 1,028,370	\$ 2,186,927	\$ 4,974,680

The accompanying notes are an integral part of these financial statements.

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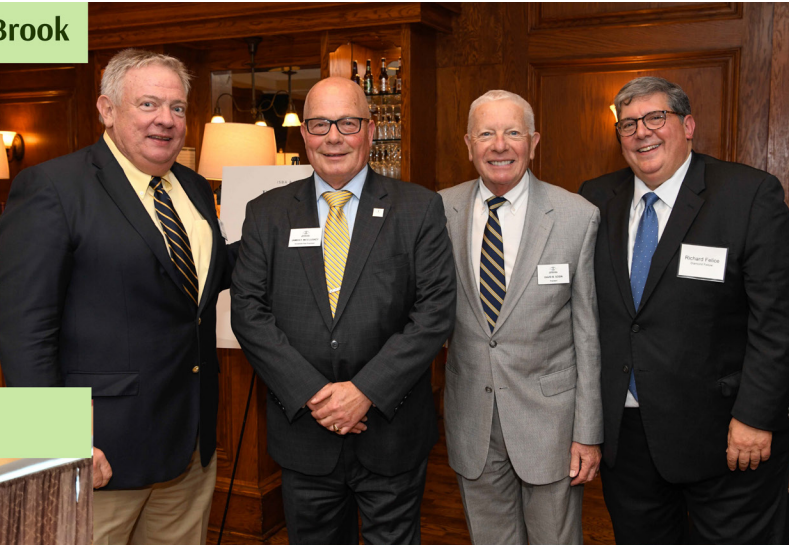
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